

## How large should a gift be?

Because you are working with your estate planner or financial advisor to create your legacy at Epworth, your gift will be comfortable for your lifestyle.

Planned gifts do not need to be extravagant, and they are not something reserved for the wealthy. Anyone can leave a gift to Epworth as part of his or her estate, regardless of its size.

*"And we know that God causes everything to work together for the good of those who love God and are called according to his purpose for them."*

**Romans 8:28**

A representative of the  
Planned Giving Committee  
can tell you more.

Please contact:

419-531-4236

[www.epworth.com](http://www.epworth.com)

email:

[plannedgiving@epworth.com](mailto:plannedgiving@epworth.com)



3077 Valleyview Drive ~ Toledo, Ohio 43615

*Touch  
the  
Future...*



**Planned Giving**  
through the  
Epworth Foundation

## What is Planned Giving?

Planned Giving through the Epworth Foundation is different from offerings and pledges, which support daily operations and benevolences. Instead, Planned Giving focuses on the future, providing a gift from your estate or investments.

Planned Giving to Epworth United Methodist Church helps to ensure the continuation of ministries, the development of programs, and the improvement of church facilities.

Planned Giving is your opportunity to touch the future today.



## **What is the best way to leave your legacy?**

***Talk with your estate planner, legal, or financial advisor.***

## Types of Planned Gifts

There are many ways to provide a planned gift to Epworth. Three often used are:

- **Bequests** pass directly from your will or trust to the church. They can come in any form, from stocks to personal property to cash.
- **Charitable Gift Annuities** pay the donor a guaranteed income for life and make a contribution to the church.
- **Life Insurance** can be a convenient way to leave a gift by naming the church as a beneficiary of a policy.

There are several other types of trusts and other arrangements that can be used to carry out the donor's wishes, such as **Pooled Income Funds** and **Charitable Lead Trusts**.

## What should I do first?

Contact the Planned Giving Committee:

Phone: **419-531-4236**

Email: ***plannedgiving@epworth.com***

Visit: ***www.epworth.com***

A member of the Planned Giving Committee will be happy to discuss with you how you can help the church and its ministries for years to come.

You can designate your gift for a specific purpose, such as youth ministry, mission outreach, or building improvements. You can also choose to entrust your gift to the Epworth Foundation, which will use the gift where and when the need arises.

Legacy gifts of any size or design are appreciated and will be utilized carefully for the growth of Epworth and its ministries.

The final decisions, however, are entirely up to you.